## 2021 EMPLOYEE ACCESS CENTER (EAC) OPEN ENROLLMENT INSTRUCTIONS - PESPA

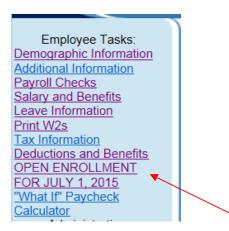
All Full-Time Employees, Full-Time Equivalent (30 to less than 35 hours/week) Employees, and PESPA Employees must complete the Open Enrollment Process for the effective date of July 1, 2021. Even if you are not returning for the next academic year, you are still required to make your elections for plan coverage starting July 1st. You must complete the Open Enrollment process whether you are making any changes or not and whether you elect coverage or not. The deadline to complete your EAC enrollment is Friday, May 19, 2021.

To prepare for open enrollment you will need your dependent's Full Names, Dates of Birth, and Social Security Numbers. They are required and should already be entered, but if not, this must be completed at this time. For life insurance, you will need your Beneficiaries' Full Names, Dates of Birth and Social Security Numbers. These will update whatever we have on file, if we have your form.

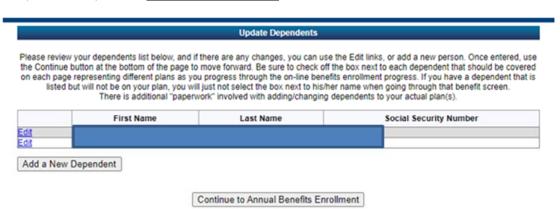
Once prepared with the information, you may start the Open Enrollment process. You may stop and revisit any screens needed up until you do the last page and "Confirm All Selections."

<u>Step 1:</u> Log into EAC system. You may do so by going to <u>www.pelhamsd.org</u>, click on the tab for <u>Staff.</u> Select <u>EAC</u>-Employee Access Center under Quick Links to get to the login page. You may use your email address or your employee ID number as the user name, and the password is whatever you set it to be (or the default of the last four digits of your social security number). If you have forgotten your password, you may select "Forgot Your Password?" and have it sent to your email address for assistance. Once you are logged in, you will see a screen similar to the one below (in these examples all personal information has been blocked out for privacy).

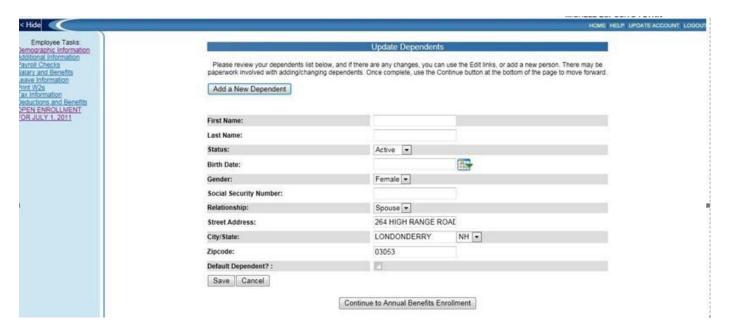
## Step 2: Select OPEN ENROLLMENT for JULY 1, 2021 on the left side.



<u>Step 3:</u> Review dependent information and update if not all dependents are listed. If all current dependents are listed and complete, skip to Step 5 on these instructions to continue. If not, continue here. You will need their birth dates and social security numbers to complete this step. Select ADD A NEW DEPENDENT and then fill in all the fields.



Step 4: Fill in the fields below. Enter Full First Name, Last name, (be sure name matches what is listed on social security card) keep status Active, enter the birth date (MM/dd/yyyy), enter the social security number with dashes, select spouse, child, or other for relationship (other is for those that are not a spouse or child but still a legal dependent), default dependent should be selected for any dependent that you enter who will also be enrolled in either medical or dental coverage. Once completed, select SAVE. Add another dependent in the same manner until all dependents are listed.

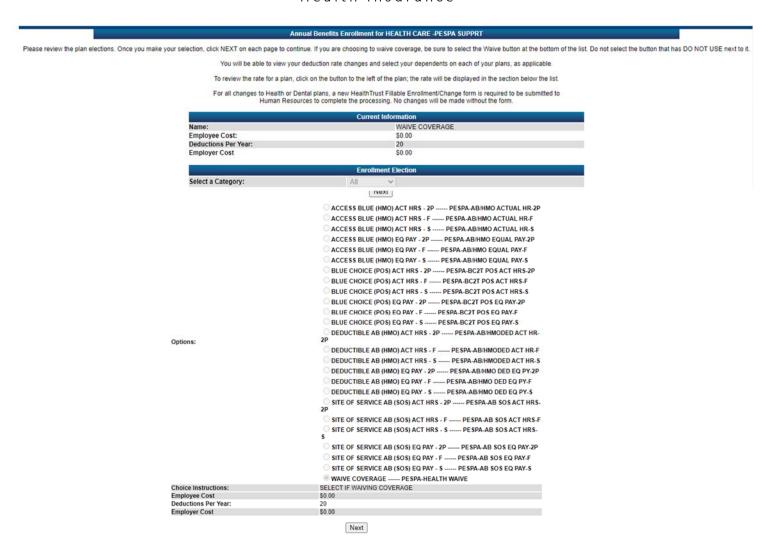


<u>Step 5</u>: Once all dependent information is entered, you will see your completed list of dependents. You can then proceed by selecting:

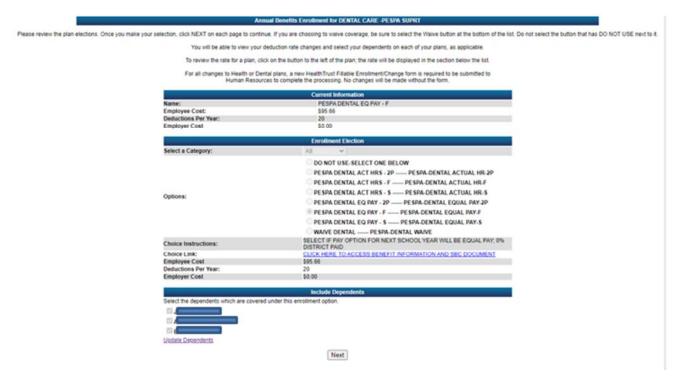
Continue to Annual Benefits Enrollment

STEP 6: Open Enrollment includes several screens that will show your current elections as well as the next year rates for each option that you have. As your deduction is related to the Pay Option (Equal Pay versus Pay for Actual Hours worked) you will choose when you complete your "Notice of Intent to Remploy," you must select the appropriate deduction to correlate what you plan to elect as your Pay Option. Please check over each benefit that is selected to make sure it is correct, answer any and all questions, if applicable, as directed at the bottom of the screen and Click Next. On the Summary Page at the end you will see all the new rates for each of your selections.

## Health Insurance

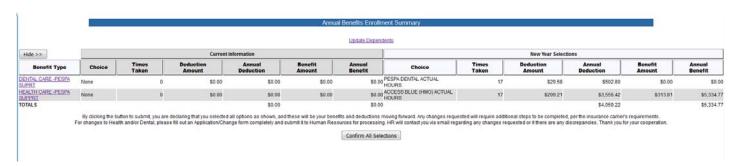


## **Dental Insurance**



Step 7: View the Annual Benefits Enrollment Summary. You will see all the selection made. It will display your New Year Selections. If you would like to compare this with your current year, click the Show button at the top of the screen. The Annual Deductions total for current and the new year will show you the difference that you will pay next year. The annual benefit reflects the annual amount that the School District has paid this year and the annual amount that will be paid next year for the individual benefits as well as the total of all benefits selected.

If you would like to change anything that you have selected or view any of the screens again, you may select the Benefit Type, and it will bring you back to the screen for changes.



<u>Step 8:</u> Once you are comfortable with all selections, you will select <u>CONFIRM ALL SELECTIONS</u>. Immediately following your submission, you will see the FINAL SUBMISSION message across the bottom.

It is suggested that you keep a copy of this screen for your records. You can either save it electronically or print it. You can hit Control P to bring up the print menu. This will allow you to select a printer and print the screen. If you would prefer to save it, you can select Adobe PDF/Microsoft PDF from the print menu (if it is available) and save it to a file. If Adobe is not a print option, press Control Print Screen, open Microsoft Word, and press Control V to paste the screen shot. This file can then be saved.

						Update Depend	lents					
Hide >>	Current Information						New Year Selections					
Benefit Type	Choice	Times Taken	Deduction Amount	Annual Deduction	Benefit Amount	Annual Benefit	Choice	Times Taken	Deduction Amount	Annual Deduction	Benefit Amount	Annual Benefit
NTAL CARE -PESPA PRT	None	0	\$0.00	\$0.00	\$0.00	\$0.00	PESPA DENTAL ACTUAL HOURS	17	\$29.58	\$502.80	\$0.00	\$0.0
ALTH CARE -PESPA PPRT	None	0	\$0.00	\$0.00	\$0.00	\$0.00	ACCESS BLUE (HMO) ACTUAL HOURS	17	\$209.21	\$3,556.42	\$313.81	\$5,334.7
TALS				\$0.00		\$0.00				\$4,059.22		\$5,334.7
F					submit it to Human Re	sources for processing	noving forward. Any changes requ g. HR will contact you via email reg d on 5/6/2017 at 11:46 AM					

If you have not made any changes to your medical and/or dental plan elections, you are done with the Open Enrollment process.

If you made a change, open the HT Medical and/or Dental Application and Change Fillable form that linked in the Open Enrollment kick-off email. Complete it fully, including your signature Email it to <a href="kkelley@pelhamsd.org">kkelley@pelhamsd.org</a>. Your change request cannot be completed without the Application form. The form is also located on the Pelham School District Website under *Departments—Human Resources—Open Enrollment*.

Adjustments related to summer costs will be calculated after open enrollment elections are made. Adjustments will be taken through payroll deduction if elections are completed in time for administrative processing.

If you have questions please contact Christine Lavacchia, Payroll/HR Coordinator 603.635.1145 ext 5010, or <a href="mailto:clavacchia@pelhamsd.org">clavacchia@pelhamsd.org</a>.